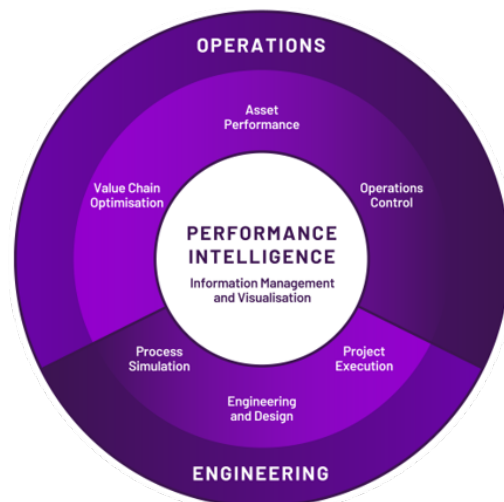


# Driving digital transformation



AVEVA creates software that enables people to engineer, operate and maintain complex industrial assets safely, efficiently and cost-effectively. Our software transforms opportunities into business value across diverse markets, particularly for the process, batch and hybrid industries.

On 19 March 2021 AVEVA acquired OSIsoft, a global leader in real-time industrial software. The combined portfolio brings OSIsoft's world-class data management together with AVEVA's leading industrial software to unlock Performance Intelligence.



- Cloud
- Industrial Io/Edge
- Big Data
- Digital Twin
- Artificial Intelligence
- Extended Reality

## Values and purpose

AVEVA is committed to being a leader in industrial software for a sustainable future, working with our employees, our customers, our partners and the wider communities where we do business. We aspire to a world where economic growth supports environmental sustainability, with better living standards for the communities where we and our customers operate.



Combined Group pro forma\* for the year to 31 March 2021

Total revenue	Recurring revenue	Adjusted EBIT	Adjusted EBIT margin	Adjusted diluted EPS
£1,196.1m	£704.8m	£354.7m	29.7%	105.3p
▶ (1.4)%	▶ +8.6%	▶ +8.1%	▶ +270bps	▶ +11.9%

\*FY21 combined Group pro forma results include results for both AVEVA and OSIsoft for the 12 months to 31 March 2021, as well as for the full 2020 comparative period.

### Contacts:

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### Upcoming Events:

Capital Markets Day 2021

Date: July 1, 2021